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FLASH UPDATE 1 NOVEMBER 2024 edition 2024/17



Dear <<First Name>> <<Last Name>>,
Two monopolists?

Another Flash Update, again with some fascinating information.

Schiphol informed us they will increase the airport charges for 2025-27 with yet another 37%. As the charges for the past three years increased already with 40%, Schiphol will become, after London Heathrow, Europe's most expensive airport. We will evaluate in the weeks to come if we should appeal at the ACM, Autoriteit Consument & Markt. They will analyse if one abuses its economical unique position.

BARIN is very concerned about the competitive position of Schiphol.

Is Schiphol itself not concerned..?

In a letter, dated November 1, we were informed by the Ministry of I&W that there are another 660

houses to be insulated. "These houses were eligible for noise insulation measures under the previous regulations, but opted out"...

This noise insulation levy starts from November 1...., as per the letter dated November 1...

Against a cost of € 25.5 million. Almost € 40.000 per house.

"The cost are an estimate, because the actual cost will only be known after the insulation scheme 2023 is finalized"...

Although we support the principle of insulating certain houses around Schiphol, we do object against the timing, the cost per house, but we are also disappointed that the Ministry refuses to mention that the airlines already invested more than 700 million euros during the past years.

Another monopolist? Take care.

Marnix H Fruitema Chairman



Royal Schiphol Group publishes new airport tariffs 2025-2027

Yesterday, 31st October the Royal Schiphol Group published her new airport charges scheme for the upcoming thee-year period 2025 to 2027. It comes as no surprise that the increase in charges is again phenomenal, but this does not mean we are content with the outcome of the charges proposal. BARIN does understand the need for large investments, but does not find the increase especially in 2025 of 41% compared to this year reasonable; even though the increase for 2026 is much lower and negative for 2027, accumulating to some 37% over the entire three-year period.

Please <u>click here</u> to download the press-release issued by BARIN yesterday.



Ministry of Infrastructure & Watermanagement announces noise insulation levy at Schiphol as of 01 November 2024

As a continuation of a previous housing insulation project around Amsterdam Airport Schiphol, the Dutch Government will be collecting another € 25,5 million to insulate 660 homes. This will be done via a levy on each aircraft landing at Schiphol in the coming years. The levy ranges from € 31,35 to € 104,50 in 2024 (with a slight increase in the years after) depending on the noise category in which the applicable aircraft type falls. Depending on the total number of landings with an average fleet mix, the expectation is that this levy will be charged for roughly 2 years.

Please <u>click here</u> to download the letter of the Ministry.



House of Representatives Aviation Committee Meeting held on October 24th

Last week Thursday the aviation committee meeting with the aviation spokespeople of the various political parties and Minister of Infrastructure and Watermanagement Mr. Barry Madlener took place in The Hague. Committee Meetings are always open to the public or can be followed online.

In case you have missed this meeting and still would like to view, you can **click here** to watch the recording of it.



Additional information published by Ministry of Justice and Safety on European

Entry & Exit System (EES)

The Justice Ministry issued a FAQ document as well as a update on the mandatory registration at EU-LISA for airline operators concerning the intended implementation of Europe's Entry & Exit System.

Please <u>click here</u> to download the Update and please <u>click here</u> to download the FAQ.

Interesting to read

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- Please <u>click here</u> to download the McKinsey & Company publication 'What are Sustainable Fuels?'
- Please <u>click here</u> to download the Beyond Aero publication 'Hydrogen-powered aircraft"
 Beyond Aero raises \$ 44 million'
- Please <u>click here</u> to download the Luchtvaartnieuws article 'Overstappers op Schiphol moeten mogelijk toch vliegbelasting gaan betalen'
- Please <u>click here</u> to download the Luchtvaartnieuws article 'Nederlandse bedrijvendokter flikt het opnieuw; SAS herleeft onder vleugels van Air France KLM'



IATA Updates

- Please <u>click here</u> to download the IATA publication 'A Guide to Data-Driven Strategies in Travel & Tourism'
- Please <u>click here</u> to download the IATA publication 'Introducing the Global Passenger Survey Results'
- Please <u>click here</u> to download the IATA publication 'Passenger Demand Reaches September All-time High'

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About BARIN

BARIN is the industry association representing the interests of airlines in The Netherlands.

BARIN Member Airlines are represented by the most senior executives representing their companies in The Netherlands in the case of foreign based airlines, and hold senior executive

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